Travel and accommodation allowance claim form for apprentices / trainees

Eligibility requirements and payment rates can be found in the Travel and Accommodation Allowance Policy, which is available at dtwd.wa.gov.au/apprenticeshipoffice. Amounts payable for a claimed period are determined by the information provided on this form. Non-compliant or incomplete claims may be returned without payment.

ALL RECEIPTS for paid accommodation must be attached. Forms will be returned if incomplete information is provided.

This claim must be submitted within 60 days of the last nominated training day to taa@dtwd.wa.gov.au
Be sure to keep a copy for your records.

SECTION ONE: APPRENTICE/TRAINEE DETAILS

1.1 Surname: 
Given name(s): 

1.2 DOB: ______/______/______ and/or TRS No: _______ _______ _______ _______
Example: 234567T2, 987654A1

1.3 Current year of apprenticeship/traineeships (please circle): 1 2 3 4

1.4 Mobile no.: 

1.5 Email: 

1.6 Current permanent residential address (not PO Box address):

Street address: 
Suburb/town: 
Postcode: 

1.7 Postal address (if different from above):

Street address: 
Suburb/town: 
Postcode: 

SECTION TWO: TRAINING DETAILS

2.1 Name of training provider: 

2.2 Location of off the job training campus (suburb/town): 

2.3 Period of attendance: ______/______/______ to ______/______/______ Date of first training day Date of last training day

2.4 Type of training release pattern (please tick): ☐ DAY RELEASE ☐ BLOCK RELEASE
   (non-consecutive days) (consecutive days)

SECTION THREE: TRAVEL AND ACCOMMODATION DETAILS

This section applies to travel between the CURRENT PERMANENT RESIDENTIAL ADDRESS (Q 1.6) and training organisation. Note: Travel between the temporary accommodation address stated in Q 3.5 and the training venue cannot be claimed under the Travel and Accommodation Allowance Policy.

3.1 Mode of transport (please tick): ☐ Private vehicle ☐ Bus/rail ☐ Air
   If air is the mode of transport the apprentice/trainee may be paid a $20.00 Airport Transfer Subsidy (receipt required).

3.2 If you paid for public transport, the total ticket cost/s claimed is: $ 
   Copies of tickets or itineraries showing the amount claimed must be attached if you travel outside the metro area or your local area.

3.3 Private transport may only be claimed by the owner/driver of the vehicle. Reg No#: 
   If claiming for private transport, are you, or a member of your family, the owner/driver? ☐ YES ☐ NO

July 2015
3.4 Travel log — compulsory for all claims

Please enter dates and tick boxes/circle where applicable in the log below. Another page may be attached if more room is required.

Training days = days attended off-the-job training (usually Monday to Friday).
Non training days = weekends, public holidays and travel days immediately prior to or after the training block.

<table>
<thead>
<tr>
<th>Date</th>
<th>Please circle type of day</th>
<th>Travelled from home</th>
<th>Travelled to home</th>
<th>Accommodation claimed</th>
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</table>

Total number of trips travelled to training (only relates to those claims claiming travel allowance)

Total number of trips travelled home (only relates to those claims eligible for travel allowance but not claiming accommodation)

Total number of accommodation nights (only relates to those claims where section 3.5 below is completed)

3.5 If you are claiming an accommodation allowance please provide the full temporary residential address

Street address:  
Suburb/town:      
Postcode:  

If claiming accommodation your receipt must be attached.

Receipt attached  
July 2015
SECTION FOUR: ACCOUNT DETAILS AND APPRENTICE/TRAINEE DECLARATION

This section is compulsory for all apprentices/trainees claiming the Travel and Accommodation Allowance. Payment for approved claims is issued by Electronic Funds Transfer (EFT) directly into the bank account listed below. Cheques will not be issued.

4.1 Apprentice/trainee bank details. (Please print clearly)

Account holder name:

Bank:

Branch:

BSB number: [___ ___ ___]

Account number: [___ ___ ___ ___ ___ ___ ___]

4.2 Apprentice / trainee declaration

I authorise the Department of Training and Workforce Development to pay any travel or accommodation allowance into the above nominated bank account.

I certify that all of the details stated on this form, as provided by me, are true and correct. I understand that it is a serious offence under the Criminal Code Act 1913 to provide a false and misleading statement to gain entitlement to Travel and Accommodation Allowance.

________________________________________________________________________

Signature of apprentice/trainee / Date

SECTION FIVE MUST BE COMPLETED BY THE TRAINING PROVIDER

PLEASE USE AN ORGANISATION STAMP TO AUTHENTICATE THE ATTENDANCE DATES PROVIDED BELOW

SECTION FIVE. ATTENDANCE AND REGISTERED TRAINING ORGANISATION TO CERTIFICATION

5.1 During the period of claim (Q 2.3), state the number of days the apprentice/trainee attended off-the-job training:

Number of authorised absences in same period

5.2 I certify the above details are correct and in accordance with Registered Training Organisation attendance records.

________________________________________________________________________

Signature of lecturer / authorised registered training organisation Officer / Date

Please Print

(Form must not be signed by the lecturer before the end of the training period)
Travel and Accommodation Allowance
Guidelines for Apprentices / Trainees

Full guidelines can be found in the Travel and Accommodation Allowance Policy, www.dtwd.wa.gov.au.

You may be eligible for travel and/or accommodation allowance if you:

- travel to off the job training that is funded by the Department of Training and Workforce Development — if you don’t know if your training is funded by the Department ask your employer or telephone the TAA Administration Officer on 6551 5494.
- listed on the Department’s system as an active, suspended or out of contract apprentice or trainee during the claimed period
- have a home address within Western Australia.

You may not be eligible for travel and/or accommodation allowance if you:

- have a training status which is withdrawn, cancelled, completed, pending or expired at the time the approved training was undertaken
- are paid a Travel and Accommodation Allowance by your employer while attending training
- have an employer who incurs the total cost of your travel and accommodation
- travel to a registered training provider which is not the closest training venue approved to deliver off the job training.

Travel distances and eligibility
There is a minimum round trip distance which must be travelled to claim assistance. This is calculated based on the shortest possible road distance from your usual place of residence to the closest training venue and return using BING Maps.

The minimum road trip distance must be at least:

- 71 kilometres for travel allowance
- 200 kilometres for accommodation allowance
- 1200 kilometres for travel by air.

Note that if you travel in the same vehicle as another trainee/apprentice — only one person can claim the travel component of the allowance.

Definition of closest training provider
The closest training provider is the one that has a training venue located the shortest possible road distance from the apprentice’s/trainee's residential address (regardless of the method of transport used to get to the training venue).

Checklist:

- Have you signed your claim form?
- Has your lecturer signed your claim form?
- Are the dates in the travel log consistent with the days the lecturer has signed off? (You may extend your stay in the training location for personal reasons, providing there are no additional costs in the claim. You can not claim extra accommodation when staying for personal related reasons.)
- Are the bank details correct? (Remember the account number is the number on the bank statement, not the number on the ATM card.)
- Is relevant company documentations attached, e.g. travel and/or accommodation receipts?
- Have you kept a copy of your claim?

Send your completed form by email to taa@dtwd.wa.gov.au or post to:
TAA Administration Officer
Department of Training and Workforce Development
Locked Bag 16
Osborne Park Delivery Centre WA 6916

For queries regarding the Travel and Accommodation Allowance please telephone the TAA Administration Officer on 6551 5494 or email taa@dtwd.wa.gov.au